

# EMAAR

INDIA

April 3, 2024

To,

The General Manager  
Department of Corporate Services  
BSE Limited, Floor 25, P J Towers,  
Dalal Street, Mumbai – 400 001

**Re:**            **Scrip Code: 948003 (ISIN - INE451H07332)**  
                  **Scrip Code: 948005 (ISIN - INE451H07340)**  
                  **Scrip Code: 948012 (ISIN - INE451H07357)**

**Ref.:**            **SEBI Circular CIR/IMD/DF-1/67/2017**

**Sub.:**            **Disclosure of specification related to international securities identification number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations 2008.**

Dear Sir,

This is to inform you that, with reference to the captioned circular, desired details pertaining to Listed Secured debt securities issued by the company and existing as on March 31, 2024 is enclosed herewith as **Annexure 1**.

Request you to take note of the same.

Thanking you,

Yours faithfully,

For Emaar India Limited



**Bharat Bhushan Garg**  
Company Secretary



EMAAR INDIA LIMITED

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CIN: U45201DL2005PLC133161 | EMAIL: ENQUIRIES@EMAAR.AE | WWW.IN.EMAAR.COM

**ISIN details of Listed Secured Non-Convertible Debentures of Emaar India Limited**

Name of Issuer	ISIN No.	Issuance Date	Maturity Date*	Coupon Rate*	Payment Frequency*	Embedded Option, if any	Embedded Option, if any (Put Option)	Embedded Option, if any (Call Option)	Amount Issued	Amount outstanding*	Name of Debenture Trustee	Remarks, if any
Emaar India Limited	INE451H07332	4,500 NCD (Series 1) on May 24, 2012	NA	NA	NA	N.A.	N.A.	N.A.	4,500,000,000	NA	Vistra ITCL (India) Limited	N.A.
Emaar India Limited	INE451H07340	4,500 NCD (Series 2) on May 25, 2012	NA	NA	NA	N.A.	N.A.	N.A.	4,500,000,000	NA	Vistra ITCL (India) Limited	N.A.
Emaar India Limited	INE451H07357	13,600 NCD (Series 3) on May 31, 2012	NA	NA	NA	N.A.	N.A.	N.A.	13,600,000,000	NA	Vistra ITCL (India) Limited	N.A.
<b>TOTAL</b>									<b>22,600,000,000</b>	<b>NA</b>		

\*Pursuant to the scheme of arrangement (demerger) between the Company, MGF Developments Limited (MGF) and their respective shareholders and creditors which has been approved by the National Company Law Tribunal (NCLT) vide its order dated 16 July 2018, 30.79% of the face value of Rs. 1,000,000 of each debenture (i.e., Rs 307,876 per debenture) has been demerged and transferred to MGF Developments Limited ("MGF NCDs"). Accordingly, the face value of debentures with Emaar India Limited was reduced to Rs. 692,124 per debenture ("Emaar NCDs"). On 10 May 2022, the Company has repaid the outstanding principal, interest and redemption premium on Emaar NCDs and liabilities towards such face value of NCDs stands repaid, which was confirmed to the exchange vide our letter dated 10 May 2022.

Accordingly, the liability of the Company towards Emaar NCDs stands repaid and the Company shall make necessary application for delisting of Emaar NCDs in due course.

Kindly note that the MGF NCDs are still outstanding to be repaid by MGF.

