

EMAAR

INDIA

October 06, 2022

To,

The General Manager
Department of Corporate Services
BSE Limited, Floor 25, P J Towers,
Dalal Street, Mumbai – 400 001

Re: **Scrip Code: 948003 (ISIN - INE451H07332)**
 Scrip Code: 948005 (ISIN - INE451H07340)
 Scrip Code: 948012 (ISIN - INE451H07357)

Ref.: **SEBI Circular CIR/IMD/DF-1/67/2017**

Sub.: **Disclosure of specification related to international securities identification number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations 2008.**

Dear Sir,

This is to inform you that, with reference to the captioned circular, desired details pertaining to Listed Secured debt securities issued by the company and existing as on September 30, 2022 is enclosed herewith as **Annexure 1**.

Request you to take note of the same.

Thanking you,

Yours faithfully,

For Emaar India Limited



Bharat Bhushan Garg
Company Secretary



EMAAR INDIA LIMITED

(Formerly known as Emaar MGF Land Limited)

EMAAR BUSINESS PARK, MG ROAD, SIKANDERPUR, SECTOR 28, GURUGRAM - 122002, HARYANA.

TEL.: +91 124 442 1155 | FAX: +91 124 479 3401

REGISTERED OFFICE: 306-308, SQUARE ONE, C-2, DISTRICT CENTRE, SAKET, NEW DELHI – 110 017. TEL.: +91 11 4152 1155

CIN: U45201DL2005PLC133161 | EMAIL: ENQUIRIES@EMAAR.AE | WWW.IN.EMAAR.COM

ISIN details of Listed Secured Non-Convertible Debentures -

Name of Issuer	ISIN No.	Issuance Date	Maturity Date*	Coupon Rate	Payment Frequency	Embedded Option, if any	Embedded Option, if any (Put Option)	Embedded Option, if any (Call Option)	Amount Issued	Amount outstanding*	Name of Debenture Trustee	Remarks, if any
Emaar India Limited	INE451H07332	May 24, 2012	-	11.25% p.a.	-	N.A.	N.A.	N.A.	4,500,000,000	418,71,13,600	Vistra ITCL (India) Limited	N.A.
	INE451H07340	May 25, 2012	-	11.25% p.a.	-	N.A.	N.A.	N.A.	4,500,000,000	138,54,42,000		N.A.
	INE451H07357	May 31, 2012	-	11.25% p.a.	-	N.A.	N.A.	N.A.	13,600,000,000	138,54,42,000		N.A.
								TOTAL	22,600,000,000	695,79,97,600		

*Pursuant to the scheme of arrangement (demerger) between the Company, MGF Developments Limited (MGF) and their respective shareholders and creditors which has been approved by the National Company Law Tribunal (NCLT) vide its order dated 16 July 2018, 30.79% of the face value of Rs. 1,000,000 of each debenture (i.e., Rs 307,876 per debenture) has been demerged and transferred to MGF Developments Limited ("MGF NCDs"). Accordingly, the face value of debentures with Emaar India Limited was reduced to Rs. 692,124 per debenture ("Emaar NCDs"). On 10 May 2022, the Company has repaid the outstanding principal, interest and redemption premium on Emaar NCDs and liabilities towards such face value of NCDs stands repaid. MGF NCDs are still outstanding to be repaid.

