

EMAAR

INDIA

April 15, 2020

To,

The General Manager
Department of Corporate Services
BSE Limited, Floor 25, P J Towers,
Dalal Street, Mumbai – 400 001

Re: **Scrip Code: 948003 (ISIN - INE451H07332)**
 Scrip Code: 948005 (ISIN - INE451H07340)
 Scrip Code: 948012 (ISIN - INE451H07357)

Ref.: **SEBI Circular CIR/IMD/DF-1/67/2017**

Sub.: **Disclosure of specification related to international securities identification number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations 2008.**

Dear Sir,

This is to inform you that, with reference to the captioned circular, desired details pertaining to Listed Secured debt securities issued by the company and existing as on March 31, 2020 is enclosed herewith as **Annexure 1**.

Request you to take note of the same.

Thanking you,

Yours faithfully,

For Emaar MGF Land Limited

Sd/-

Bharat Bhushan Garg
Company Secretary

ISIN details of Listed Secured Non-Convertible Debentures of Emaar MGF Land Limited

Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Embedded Option, if any (Put Option)	Embedded Option, if any (Call Option)	Amount Issued	Amount outstanding*	Name of Debenture Trustee	Remarks, if any
Emaar MGF Land Limited	INE451H07332	4,500 NCD (Series 1) on May 24, 2012	May 20, 2022	11.25% p.a.	Principal Repayment: Complete repayment by May 20, 2022 Interest Payment: Complete repayment by May 20, 2022	N.A.	N.A.	N.A.	4,500,000,000	4,500,000,000	Vistra ITCL (India) Limited	N.A.
Emaar MGF Land Limited	INE451H07340	4,500 NCD (Series 2) on May 25, 2012	May 20, 2022	11.25% p.a.	Principal Repayment: Complete repayment by May 20, 2022 Interest Payment: Complete repayment by May 20, 2022	N.A.	N.A.	N.A.	4,500,000,000	4,500,000,000	Vistra ITCL (India) Limited	N.A.
Emaar MGF Land Limited	INE451H07357	13,600 NCD (Series 3) on May 31, 2012	May 20, 2022	11.25% p.a.	Principal Repayment: Complete repayment by May 20, 2022 Interest Payment: Complete repayment by May 20, 2022	N.A.	N.A.	N.A.	13,600,000,000	13,600,000,000	Vistra ITCL (India) Limited	N.A.
TOTAL									22,600,000,000	22,600,000,000		

* Pursuant to NCLT order dated 16.07.2018 approving the Scheme of Demerger of EMLL, w.e.f. 31.07.2018, out of the face value of Rs. 10,00,000 of NCDs, face value equivalent to Rs. 3,07,876/- per NCD has been demerged to MGF Developments Limited. Hence, the face value of the NCDs with Emaar MGF Land Limited stands reduced to Rs. 6,92,124/- per NCDs. The Corporate Actions in respect of the above demerger is pending and is to be implemented with NSDL and the Stock Exchange.