

EMAAR

INDIA

October 14, 2019

To,

The General Manager
Department of Corporate Services
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Re: **Scrip Code: 948003 (ISIN - INE451H07332)**
 Scrip Code: 948005 (ISIN - INE451H07340)
 Scrip Code: 948012 (ISIN - INE451H07357)

Ref.: **Regulation 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sub.: **Details of Security created against secured listed securities for the Quarter ended September 30, 2019**

Dear Sir,

With reference to Regulation 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, details of security created against Secured Listed Non Convertible Debentures of the Company, for the quarter ended September 30, 2019 are as under:

| S. No. | Name of Security | Security Details |
|--------|---|---------------------------------|
| 1 | 22,600, 11.25% Secured, Redeemable, Non-Convertible Debentures (NCDs), of face value of Rs.10,00,000/- (Rupees Ten Lakh) each | Attached herewith as Annexure 1 |

Submitted for your information and record.

Thanking you,

Yours faithfully,

For Emaar MGF Land Limited

Sd/-

Bharat Bhushan Garg
Company Secretary

ANNEXURE - 1

SECURITY DETAILS

Emaar MGF Land Limited has issued **4,500 NCD (Series 1) on May 24, 2012, 4,500 NCD (Series 2) on May 25, 2012 and 13,600 NCD (Series 3) on May 31, 2012**, Rated, Secured, Redeemable, Non Convertible Debentures of the Company having a face value of Rs. 1,000,000/- Each aggregating to Rs. 22,600,000,000 Crores (Rupees Two Thousand Two Hundred Sixty Crores) to the below mentioned parties, which has been secured inter-alia by Company's Immovable Property in Maharashtra, **i.e. Non- Agricultural freehold land admeasuring 397.28 Sq. Mtr vide Charge ID: 10359800 (Dated: 18.05.2012)**

Details of Creation and satisfaction of aforesaid charges are as follows:

| S. No. | Name of the Company / Issue Series | Debenture Trustee | Amount* | Charge ID | Date of Creation | Date of Satisfaction |
|--------|-------------------------------------|--|------------|-----------|------------------|----------------------|
| 1 | Emaar MGF Land Limited (Series I) | Vistra ITCL (India) Limited (Formerly IL&FS Trust Company Limited) | 450 Crore | 10359800 | 18.05.2012 | Not yet satisfied |
| 2 | Emaar MGF Land Limited (Series II) | Vistra ITCL (India) Limited (Formerly IL&FS Trust Company Limited) | 450 Crore | 10359800 | 18.05.2012 | Not yet satisfied |
| 3 | Emaar MGF Land Limited (Series III) | Vistra ITCL (India) Limited (Formerly IL&FS Trust Company Limited) | 1360 Crore | 10359800 | 18.05.2012 | Not yet satisfied |

* Pursuant to NCLT order dated 16.07.2018 approving the Scheme of Demerger of EMLL, w.e.f. 31.07.2018, out of the face value of Rs. 10,00,000 of NCDs, face value equivalent to Rs. 3,07,876/- per NCD has been demerged to MGF Developments Limited. Hence, the face value of the NCDs with Emaar MGF Land Limited stands reduced to Rs. 6,92,124/- per NCDs. The Corporate Actions in respect of the above demerger is pending and is to be implemented with NSDL and the Stock Exchange.

For Emaar MGF Land Limited

Sd/-

**Bharat Bhushan Garg
Company Secretary**